

Zhong, Wei

Ph.D. in information retrieval & full-stack system engineer

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👤 Summary

Crafted a search engine (<https://approach0.xyz>) from frontend to backend, I've navigated millions of search queries. Proud recipient of two Best Paper Awards during my Ph.D. program. I am eager to learn new things and am happy to optimize myself through experience.

🎓 Education

University of Waterloo

Ph.D. in Computer Science (Cum GPA: 89.25 / 100)
(Advisor: Prof. and ACM Fellow [Jimmy Lin](#))

2021 May. -- 2023 Sep.
Waterloo, ON, CA

Rochester Institute of Technology

Ph.D. Candidate in Computer Science (Cum GPA: 3.780 / 4.0)
(Advisor: Prof. [Richard Zanibbi](#))

2017 Aug. -- 2019 Jul. (Transferred Out)
Rochester, NY, USA

University of Delaware

M.S. in Electrical and Computer Engineering (Cum GPA: 3.867 / 4.0)
(Advisor: Prof. [Hui Fang](#))

2013 Aug. -- 2015 Aug.
Newark, DE, USA

China Ji Liang University (CJLU)

B.S. in Information and Computation Science

2009 Aug. -- 2013 Jun.
Hangzhou, P.R. China

📄 Selected Publications

2023 Ph.D. Thesis **Wei Zhong**. *Effective Math-Aware Ad-Hoc Retrieval based on Structure Search and Semantic Similarities*

2023 SIGIR **Wei Zhong**, Sheng-Chieh Lin, Jheng-Hong Yang, Jimmy Lin. *One Blade for One Purpose: Advancing Math Information Retrieval using Hybrid Search*.

2022 CLEF (Best Paper and SOTA results) **Wei Zhong**, Yuqing Xie, Jimmy Lin. *Applying Structural and Dense Semantic Matching for the ARQMath Lab 2022, CLEF*.

2022 EMNLP Findings (1st Math NLP workshop) **Wei Zhong**, Jheng-Hong Yang, Yuqing Xie and Jimmy Lin. *Evaluating token-level and passage-level dense retrieval models for math information retrieval*.

2021 CLEF (The Best Formula Search System) **Wei Zhong**, Xinyu Zhang, Ji Xin, Richard Zanibbi, Jimmy Lin. *Approach zero and anserini at the CLEF-2021 arqmath track: Applying substructure search and BM25 on operator tree path tokens*.

2021 SIGIR **Wei Zhong**, Jimmy Lin. *PyAo: A Python Toolkit for Accessible Math-Aware Search*.

2020 ECIR (My favorite paper) **Wei Zhong**, Shaurya Rohatgi, Jian Wu, C. Lee Giles and Richard Zanibbi. *Accelerating Substructure Similarity Search for Formula Retrieval*.

2019 ECIR (Best Application Paper) **Wei Zhong** and Richard Zanibbi. *Structural Similarity Search for Formulas using Leaf-Root Paths in Operator Subtrees*.

Experience

LG Electronics

Contract Full-Time AI Researcher

Dec. 2023 -- Present
Toronto, Ontario, Canada

Microsoft Research

Internship (Augmented Learning and Reasoning)

Jul. 2023 -- Oct. 2023
Redmond, Washington, USA

- › Improved math answering using retrieval augmentation and Large Language Models (LLMs), outperforming the concurrent SoTA models like Mammoth and WizardMath of the same size.
- › Identified the key issue in math retrieval augmentation when search results are mostly false positives. Proposed a method to boost the baseline accuracy by at least 10%.
- › Hands-on experience with model parallelism using DeepSpeed.

University of Waterloo

Research Assistant and Teaching Assistant

Apr. 2021 -- Sep. 2023
Waterloo, Ontario, Canada

- › Obtained #1 performance in two recent math information retrieval tasks: CLEF ARQMath-2 and ARQMath-3. As a result, I was awarded the Best Paper at CLEF 2023, a major evaluation forum in Information Retrieval.
- › Successful in building advanced neural retrievers like CoCondenser and MAE, boosting 10% in NDCG, 14% in MAP, and 12% in top-result precision compared to the previous best model.

DMAI

NLP Researcher (internship)

Apr. 2020 -- Sep. 2020
Guangzhou, P.R. China

- › Developed a math expression simplifier that reduces the number of simplifying steps by a 50% improvement compared to the company's online version.
- › Applied technologies including Mutual information, RNN with attention, GBDT+LR, LDA, and SVM.
- › Implemented a lock-free MCTS agent with different decision strategies using Reinforcement Learning.

Rochester Institute of Technology

Research Assistant

Aug. 2017 -- Aug. 2019
Rochester, NY, USA

- › Created the state-of-the-art structure search engine for math, achieving top results on the NTCIR dataset, and received a best application paper award at ECIR (the top IR conference in Europe).
- › Improved the efficiency of the structure search engine using binary programming by a factor of 3, and making real-world effective math structure search feasible for under half a second.
(Discontinued and transferred to Canada due to U.S. visa issues caused by the COVID-19 pandemic)

Huawei Technologies

Full-time software developer

Sep. 2016 -- July. 2017
Shenzhen, P.R. China

- › STB (TV Box) Hardware Abstraction Layer C/C++ code maintenance. Fixed more than 20 non-trivial bugs.
- › Participated Peach Fuzzing testing for Android-based system interface.
(Good communication with my colleagues. Left the team to pursue a PhD. degree.)

SevOne (2015 Glassdoor best places to work)

WEB backend (S.M.A.R.T.S program internship)

Jun. 2015 -- Aug. 2015
Wilmington DE, US

- › PHP, C/C++, MySQL code maintenance.
- › Search engine back-end rewriting using CLucene.

Selected Projects

- Approach Zero Math-aware search engine** 2015 -- 2023
- ▶ Ranked as the #1 Community Promotion Ad of Math StackExchange in both 2020 and 2021 (higher than the rank of OverLeaf), one of the largest math Q&A communities.
 - ▶ Obtained the state-of-the-art scores in the NTCIR-12, CLEF-2021 and CLEF-2022 Tasks.
 - ▶ An online version of the search engine is made available, capable of searching tens of millions of structured math formulas in real-time. The search engine is deployed by myself and is hosted by five low-end Linode instances (at a cost about only \$50/mo.). I maintain the full software stacks from front-end to back-end.

- PyAo Evaluation toolkit for math IR systems and neural retrievers** 2021 -- 2023
- ▶ Created 1.7 million effective training data pairs for math IR from scratch.
 - ▶ Implemented DPR, ColBERT, CoCondenser, MAE deep neural retrievers, covering inference and evaluation in one maintainable code framework.

- TinyNN and MNN Educational deep learning frameworks** Sep. -- Oct. 2019
- ▶ My open-source new-code contributions include denoising autoencoder, Restricted Boltzmann Machine (w/ CD-k training) and activation maximization (AM) visualization.
 - ▶ Refactored CNN convolutional layer (the *im2col* function) with maintainable code.
 - ▶ Hand-written gradient/Jacobian matrix derivation using GPU acceleration based on CuPy.

- Mathsteps-v2 A step-by-step math solver** June. 2020
- ▶ Designed a declarative macro language using compiler languages for math transformations.
 - ▶ Efficient lock-free MCTS math solver in C language, search space is reduced by a policy network.

- Search engine UI A modern Web UI for search engine** June. 2020
- ▶ Modern, responsive, and single-page UI application written in Vue 3.
 - ▶ Under 500 ms website response time, served half a million real user queries with a bundle size of 91 KB.

- Gateway An API gateway service** Nov. 2020
- ▶ Solid and minimal API gateway router based on Nginx, Lua and OpenResty.
 - ▶ Technologies: Docker Swarm service discovery, JWT login, rate limit for unique IP, Prometheus, Grafana metrics, and TLS automatic renewal.

- CalabASH An orchestration layer for Docker Swarm operated by BASH or Web UI** Jan. 2021
- ▶ Experience in bootstrapping a modern web app with a simple and maintainable DevOps approach.
 - ▶ Deployed highly available search services that utilize sharding, load balancing, and service discovery.
 - ▶ Technologies: Shell script, Node-js, Docker Swarm, VPS/Cloud APIs. .

Tech. Skill

Software Linux/Shell, Git, WEB stack, docker, C/C++, Python, PyTorch, HuggingFace transformers and TRL.

Hardware Embedded system design, VHDL (See my [8bits TTL CPU in Multisim](#) and [Flappy Bird game in VHDL!](#))

Communication Skills

Teaching Skill Instructed an algorithm colloquium on Dantzig's simplex algorithm and attended a credited Teaching Skills Workshop in Rochester Institute of Technology. Hosted UWaterloo TA office hours for CS136.

Presentation Skill Presented 10+ research papers as the first author, including two award-winning best papers. Maintained effective communication with my Master and Ph.D. program advisors.